

Signup as an Individual

If you are an individual, student, or technical/software expert interested in innovating in the finance industry, then register yourself as a Developer.

This guide gives you the detailed steps to register and onboard yourself as a Developer.

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1. Getting Started

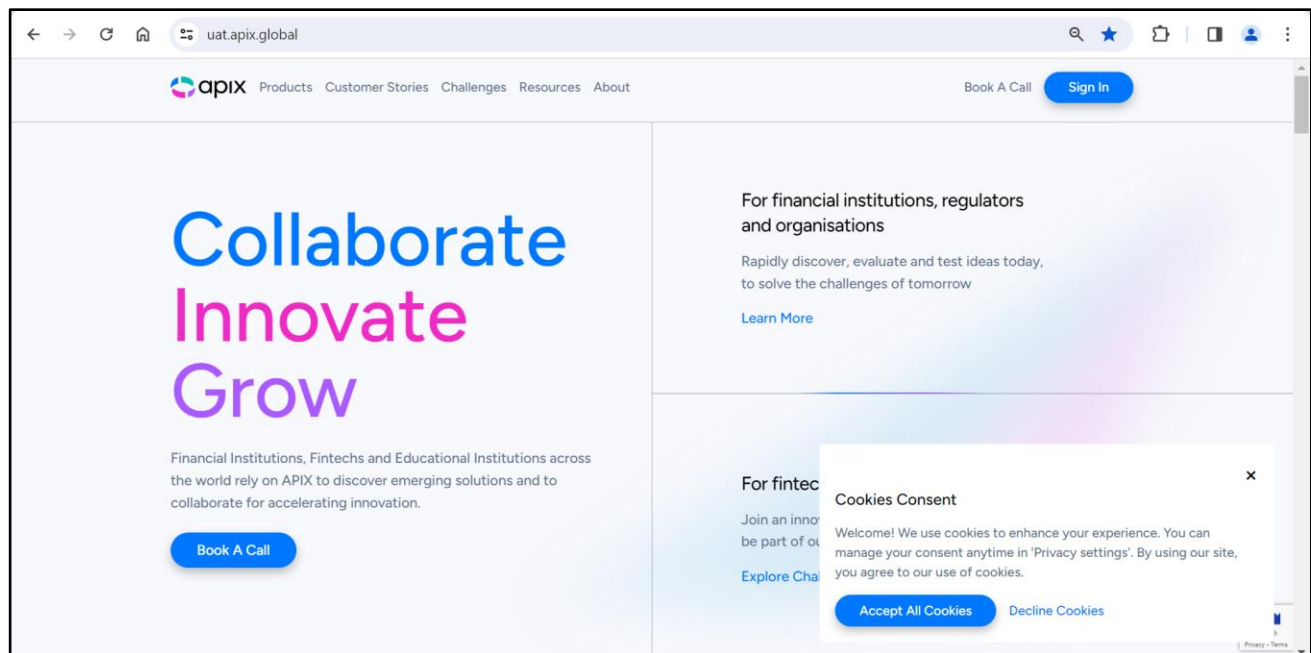
To have full access to the APIX Platform, you need to onboard yourself and complete the Signup process.

To complete your Signup and register yourself on the platform, the following steps should be completed,

1. Signup with your work email address
2. Complete the verification of the email by entering the OTP
3. Complete your profile
4. Select the account type
5. Approval of the account by APIX Admin

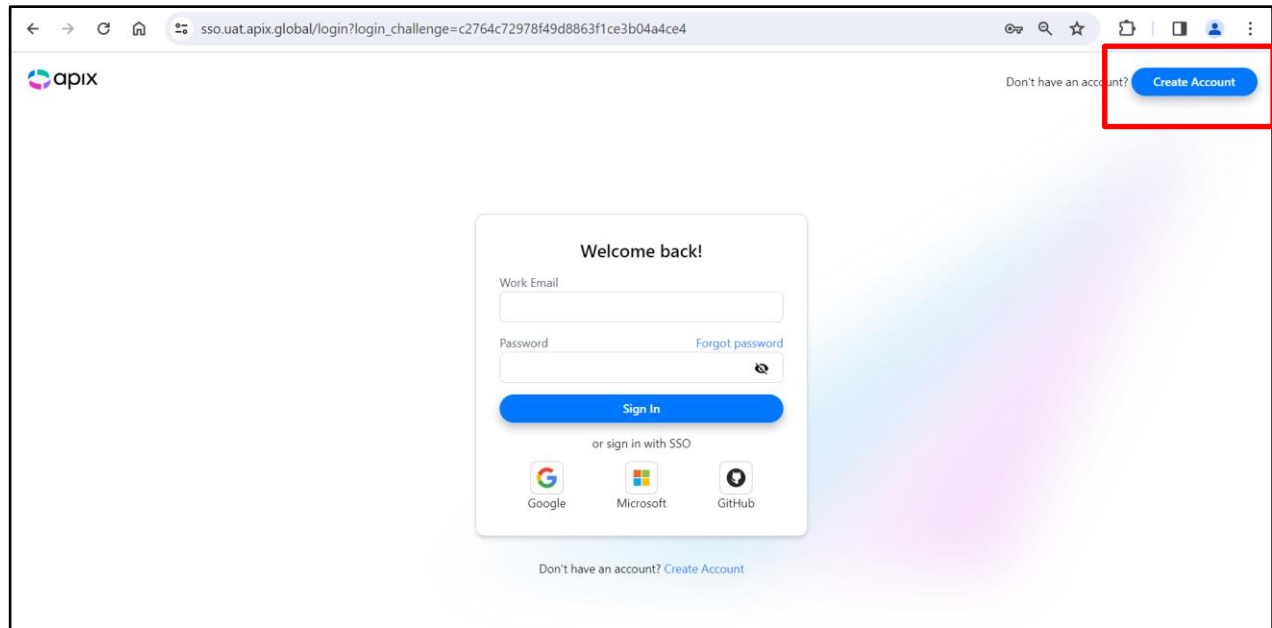
Getting Started

To begin with, the process, navigate to the URL <https://apixplatform.com/>

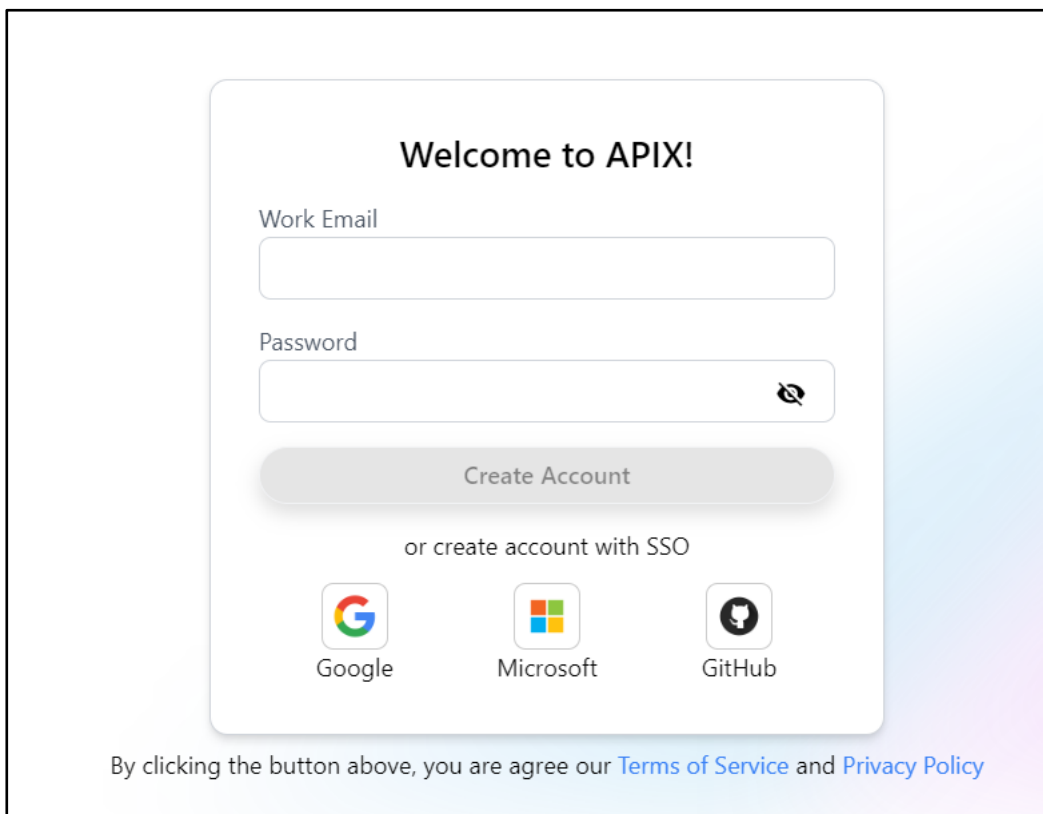


Click on Sign In

2. Signup



Click on Create Account on the screen displayed, you will be navigated to the Create Account screen.

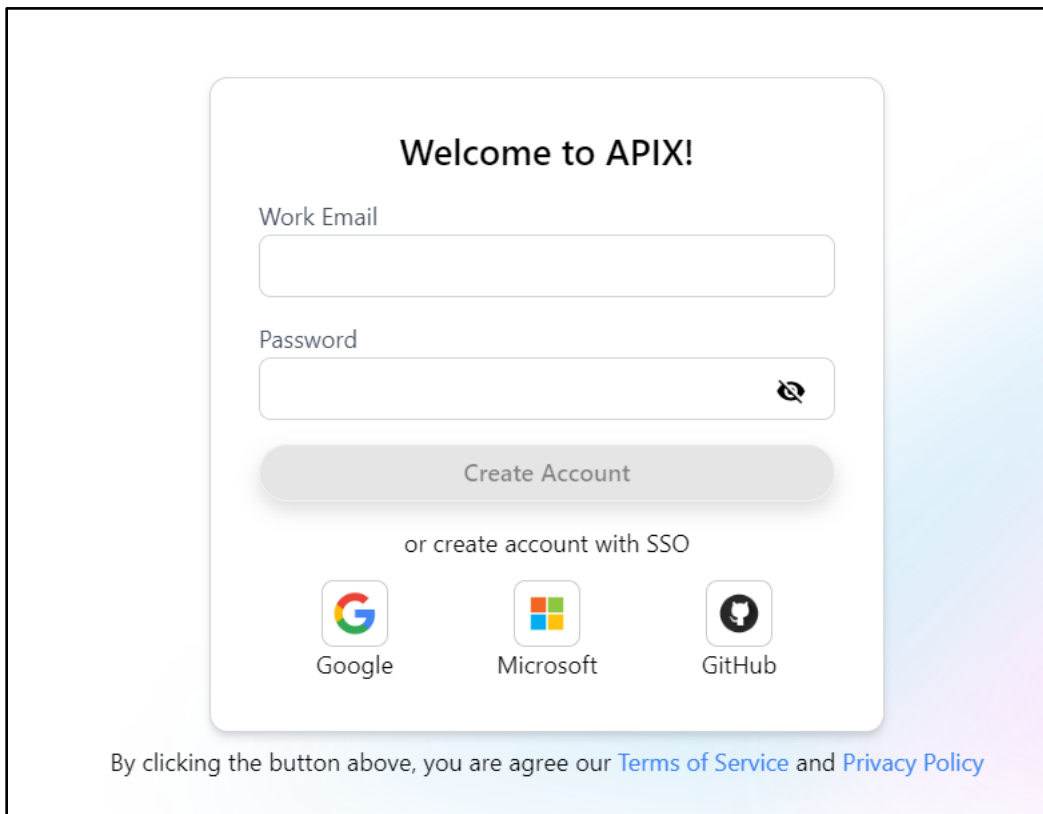
A screenshot of the 'Create Account' screen. The page has a light blue and purple gradient background. In the center, there is a white rounded rectangle containing the text 'Welcome to APIX!'. Below this, there are two input fields: 'Work Email' and 'Password'. The 'Password' field has a toggle icon for visibility. Below the input fields is a grey button labeled 'Create Account'. Underneath the button, it says 'or create account with SSO' and provides icons for Google, Microsoft, and GitHub. At the bottom of the page, there is a line of text: 'By clicking the button above, you are agree our [Terms of Service](#) and [Privacy Policy](#)'.

3. Create Account Screen

On the Create account screen, enter the work email address and password and click on Create Account CTA.

The Terms and Conditions and Privacy policy hyperlinks are available on the screen. Click on each link to read them before you create an account with APIX.

You can also create account with your Google, Microsoft or GitHub accounts other than using the email and password.



The image shows a 'Welcome to APIX!' screen for creating an account. It features two input fields: 'Work Email' and 'Password'. The 'Password' field has a toggle icon for visibility. Below the fields is a 'Create Account' button. Underneath the button, it says 'or create account with SSO' followed by three icons: Google, Microsoft, and GitHub. At the bottom, a line of text states: 'By clicking the button above, you are agree our [Terms of Service](#) and [Privacy Policy](#)'.

Welcome to APIX!

Work Email

Password

Create Account

or create account with SSO

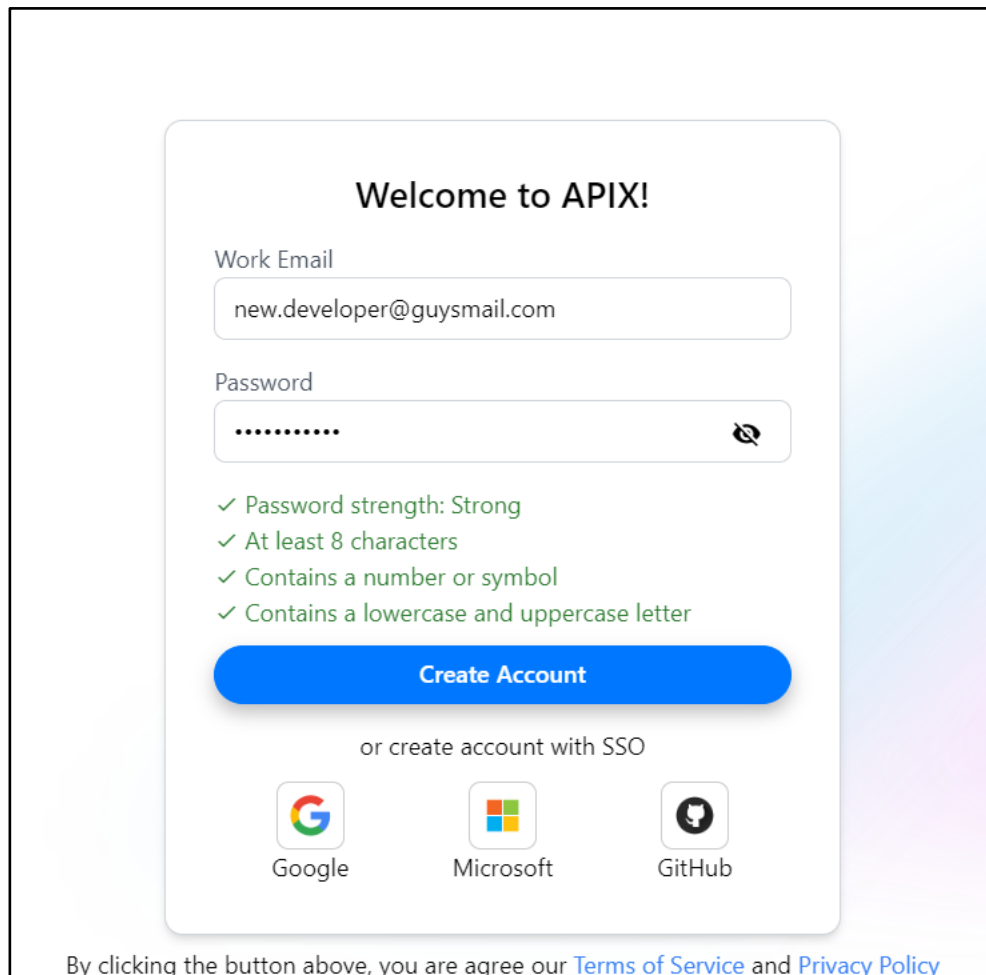
Google Microsoft GitHub

By clicking the button above, you are agree our [Terms of Service](#) and [Privacy Policy](#)

The password entered should satisfy the following conditions

1. Should be at least 8 characters long
2. Should contain a lowercase and an uppercase letter
3. Should contain a symbol
4. Should contain a number

Enter the password satisfying all the conditions and click on Create Account CTA.



Welcome to APIX!




Work Email

Password

- ✓ Password strength: Strong
- ✓ At least 8 characters
- ✓ Contains a number or symbol
- ✓ Contains a lowercase and uppercase letter

[Create Account](#)

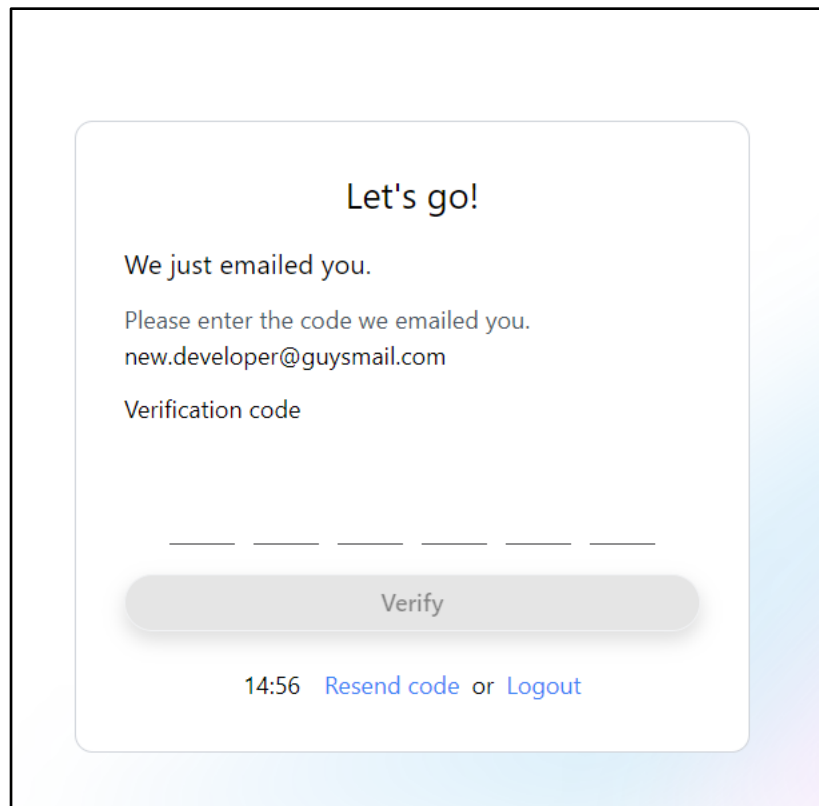
or create account with SSO

 Google  Microsoft  GitHub

By clicking the button above, you are agree our [Terms of Service](#) and [Privacy Policy](#)

4. Verification screen

On clicking on Create Account, you will be displayed with the Verification screen, where you will be prompted to enter the verification code sent to your email

A mockup of a verification screen. It features a light blue gradient background. In the center, there is a white rounded rectangle containing the text: "Let's go!" in bold, "We just emailed you.", "Please enter the code we emailed you.", "new.developer@guysmail.com", and "Verification code". Below this text is a row of six dashed lines for code entry. Under the dashed lines is a grey rounded button labeled "Verify". At the bottom of the white rectangle, it shows "14:56" followed by the links "Resend code" and "Logout".

Let's go!

We just emailed you.

Please enter the code we emailed you.
new.developer@guysmail.com

Verification code

Verify

14:56 [Resend code](#) or [Logout](#)

Check your work email entered for the verification code in the inbox. If the code is not available in the inbox, please check your Spam folder.

A 6 digit verification code will be sent from the email address auth@verify.apixplatform.com to your work email entered.



Welcome to APIX

Hi !

Your 6-digit Two Factor Authentication Code is: 025300

Best regards,

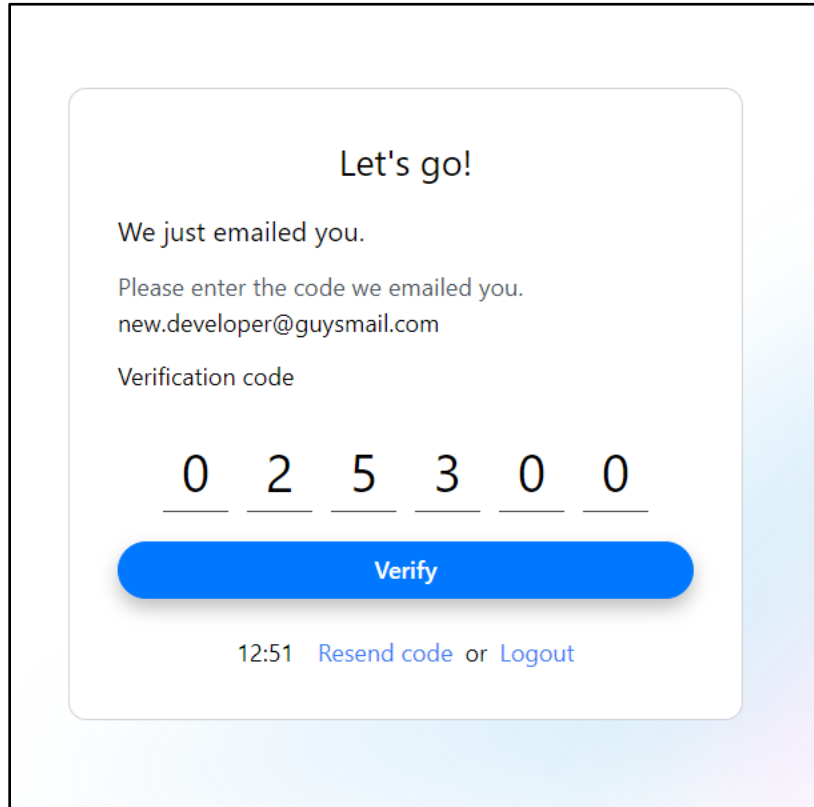
APIX team

Contact Us

apixsupport@synfindo.com

The code received is valid for 15 minutes.

Enter the 6 digit code on the verification screen and click on Verify.

A mockup of a verification screen. It features a light blue gradient background. In the center, there is a white rounded rectangle containing the text: "Let's go!" in bold, "We just emailed you.", "Please enter the code we emailed you.", and the email address "new.developer@guysmail.com". Below this is a label "Verification code" followed by six input fields containing the digits "0", "2", "5", "3", "0", and "0". A large blue rounded button labeled "Verify" is positioned below the input fields. At the bottom of the white rectangle, it shows a timer "12:51" and the text "Resend code or Logout" in blue.

Let's go!

We just emailed you.

Please enter the code we emailed you.
new.developer@guysmail.com

Verification code

0 2 5 3 0 0

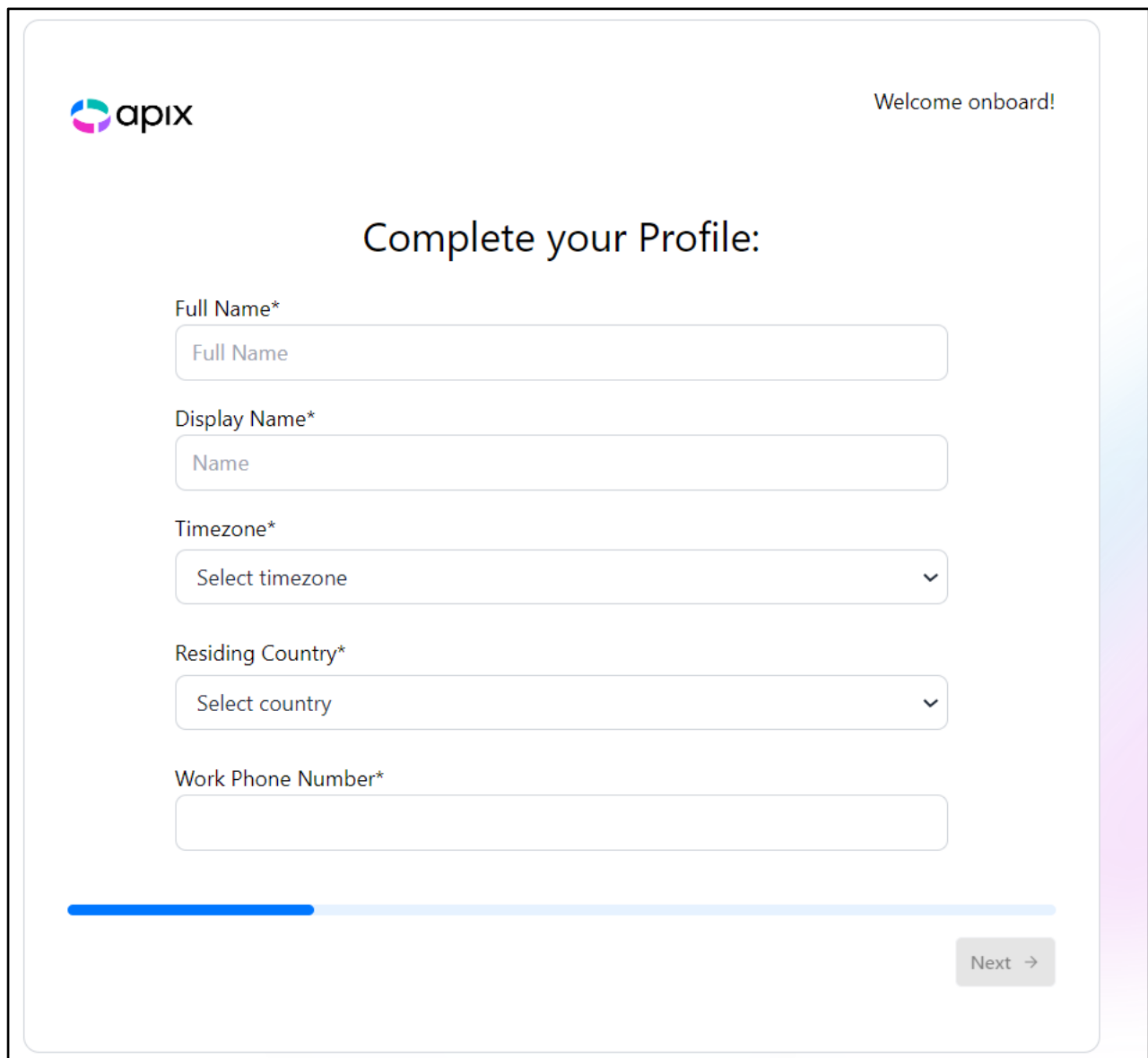
Verify

12:51 [Resend code](#) or [Logout](#)

Clicking on Resend code, will send the verification code again to your work email entered and clicking on Logout, will log you out of the session. You can continue from the verification later on logging in with the valid email address and password.

5. Complete Profile Screen

On verifying the email by entering the OTP, you will be navigated to the Complete your profile screen.

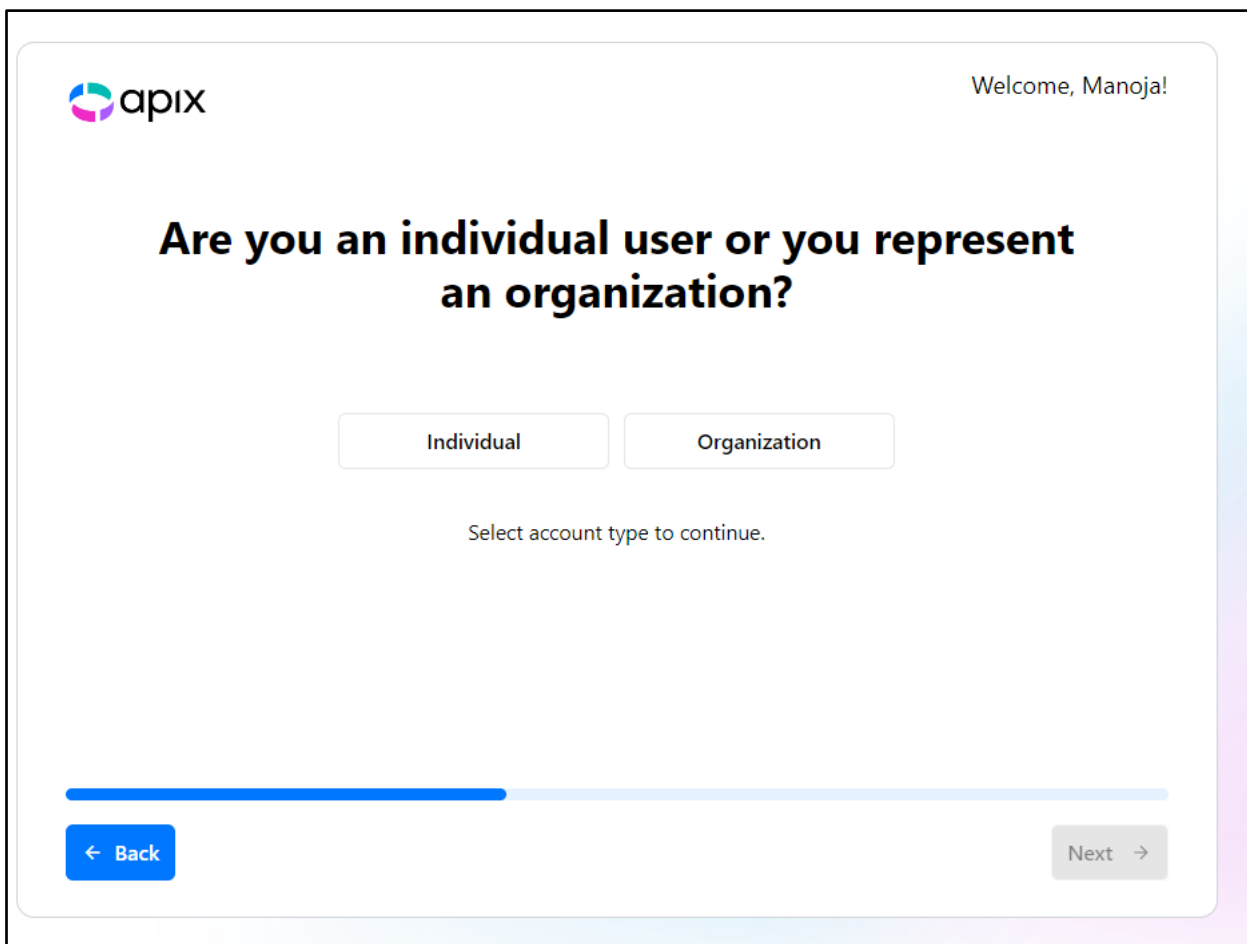


Enter your full name, display name, time zone, residing country and work phone number to proceed to the next screen. Enter all the details and click on Next.

6. Choose Account type Screen

Choose your account type as Individual.

Note: Select Individual option if you don't represent an Organization. You can participate in hackathon and challenge events. Individual users cannot host events.

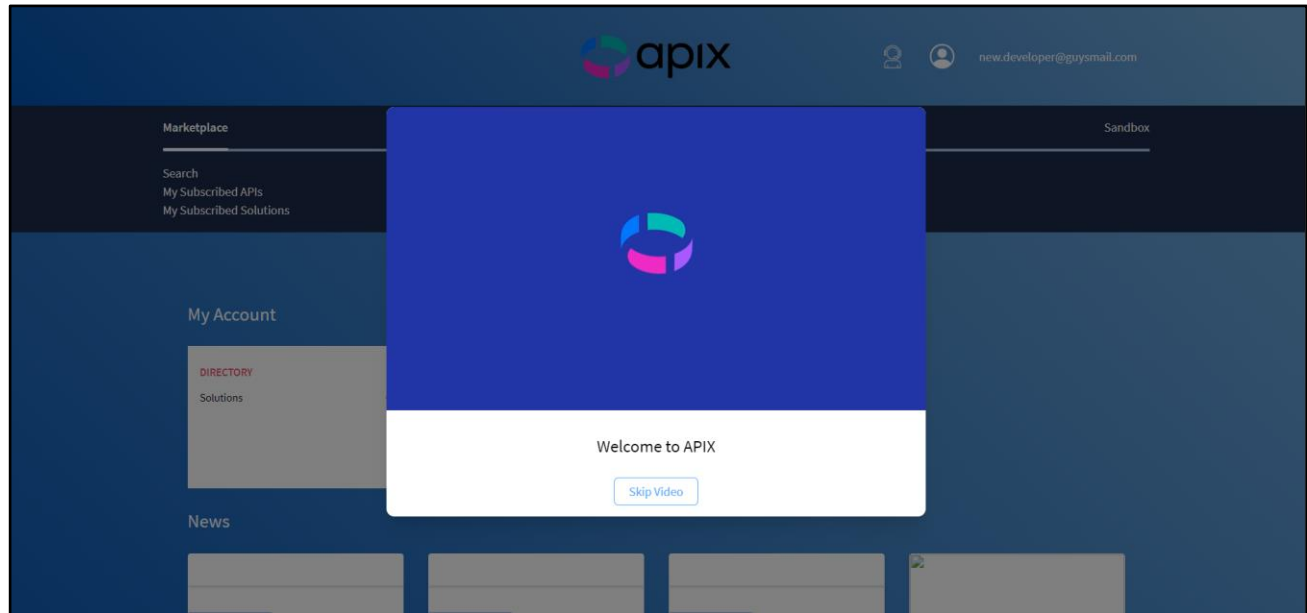


The screenshot shows a mobile application interface for account creation. At the top left is the 'apix' logo, and at the top right is the text 'Welcome, Manoj!'. The main heading in the center reads 'Are you an individual user or you represent an organization?'. Below this heading are two buttons: 'Individual' and 'Organization'. Under the buttons, a prompt says 'Select account type to continue.'. At the bottom, there is a progress bar with the first segment highlighted in blue. Below the progress bar are two buttons: a blue '← Back' button on the left and a grey 'Next →' button on the right.

Click on Next.

7. Account created

On clicking on Next, your account type – individual is created and you will be displayed with the Welcome Video.



Click on Skip Video to skip the video and land on the Dashboard screen.

Your account will be created and will be pending for approval from the APIX Admin.

You will need your account to be approved

1. To be displayed in the marketplace under the type “Developer”
2. To upload an API or a Solution to the platform.

8. Additional Notes (Technical Issues)

For technical issues such as the page not displaying or the buttons not working as intended, take a screenshot by pressing (**Windows Key+Shift+S**) and send it to support@apixplatform.com . Press (**Command Key+Shift+5**) for a screenshot for MAC users.

Describe the issue you are facing and attach the screenshot to the email before sending out the email. The support team will get back to you within 1-2 working days.



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